

# **HOMEOWNERS QUOTE**

## **PERSONAL INFORMATION**

**DATE** \_\_\_\_\_

**Name:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_  
**Home Phone:** \_\_\_\_\_ **Work/Cell Phone:** \_\_\_\_\_  
**E-mail Address:** \_\_\_\_\_ **SS #:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

## **CURRENT HOME INSURANCE INFORMATION**

**Current Carrier:** \_\_\_\_\_ **Expiration Date:** \_\_\_\_\_  
**Current Coverage Amount:** \_\_\_\_\_ **Deductible:** \_\_\_\_\_  
**If new home purchase – purchase price of home:** \_\_\_\_\_  
**Closing date:** \_\_\_\_\_

## **HOME INFORMATION**

**Year Built:** \_\_\_\_\_ **Exterior Material:** \_\_\_\_\_ **Sq Ft:** \_\_\_\_\_  
**# Stories:** \_\_\_\_\_ **Updates:** **Roof:** \_\_\_\_\_ **Electric:** \_\_\_\_\_  
**Plumbing:** \_\_\_\_\_ **Heating:** \_\_\_\_\_  
**Foundation type (basement, crawlspace, slab)** \_\_\_\_\_  
**If basement – finished %:** \_\_\_\_\_  
**Garage (attached, detached, none)** \_\_\_\_\_  
**Porches, Decks, Balconies:** \_\_\_\_\_ **Sq Ft:** \_\_\_\_\_  
**# of baths:** \_\_\_\_\_ **full** \_\_\_\_\_ **half** \_\_\_\_\_ **3/4** \_\_\_\_\_  
**Heat type (gas, electric, oil, other)** \_\_\_\_\_ **Central Air:** \_\_\_\_\_  
**Fireplace:** \_\_\_\_\_ **Woodstove:** \_\_\_\_\_  
**Pool or hot-tub:** \_\_\_\_\_ **if yes, is yard fenced & locked:** \_\_\_\_\_  
**Trampoline:** \_\_\_\_\_ **if yes, is trampoline netted/yard fenced:** \_\_\_\_\_  
**Smoke Det:** \_\_\_\_\_ **Deadbolts:** \_\_\_\_\_ **Fire Extinguishers:** \_\_\_\_\_  
**Central Alarm System:** \_\_\_\_\_  
**Ft to fire hydrant:** \_\_\_\_\_ **Miles to Fire Dept:** \_\_\_\_\_  
**Responding Fire Dept:** \_\_\_\_\_

## **OTHER INFORMATION**

**Any business on the premises:** \_\_\_\_\_ **Any claims last 3 yrs:** \_\_\_\_\_  
**How long lived @ this address:** \_\_\_\_\_  
**Any pets:** \_\_\_\_\_ **Type of dog:** \_\_\_\_\_  
**Any livestock:** \_\_\_\_\_ **What type:** \_\_\_\_\_ **How Many:** \_\_\_\_\_  
**Any scheduled items on current policy:** \_\_\_\_\_  
**Do you own a golfcart, ATV, snowmobile or boat** \_\_\_\_\_  
**Group Member:** \_\_\_\_\_  
**How did you happen to call us** \_\_\_\_\_